

SWEN IMPACT FUND FOR TRANSITION 2

IMPACT INFRASTRUCTURE INVESTMENT STRATEGY
DEDICATED TO RENEWABLE GASES (BIOMETHANE AND
HYDROGEN) & CIRCULAR ECONOMY

October, 2022

SWEN
Capital Partners

RESPONSIBLE INVESTMENT
IN PRIVATE EQUITY

SWEN CP, a full service platform for responsible investing in Private Markets

A benchmark player in responsible investment

Robust shareholder structure

- 2 institutional shareholders > €100bn AUM
 - OFI Capital Partners (50%)
 - Groupe Crédit Mutuel Arkéa (40%)
- Employee ownership (10%)

European player with €7.4bn* AUM

**Assets committed historically as of 09/30/22*

Long-term institutional clients : > 100 clients

SWEN CP is a shareholder and expert member of the NEC Initiative ¹

- Independent mission-driven company, methodology developer and environmental metric

ESG ² leadership with first quartile performance

- 10 years of Responsible Investment track record
- An internalized ESG team (multi-strategy and impact)



Experience in PE, Infrastructure and Private Debt since 2008

Strong expertise & customized investment solutions through a unique platform

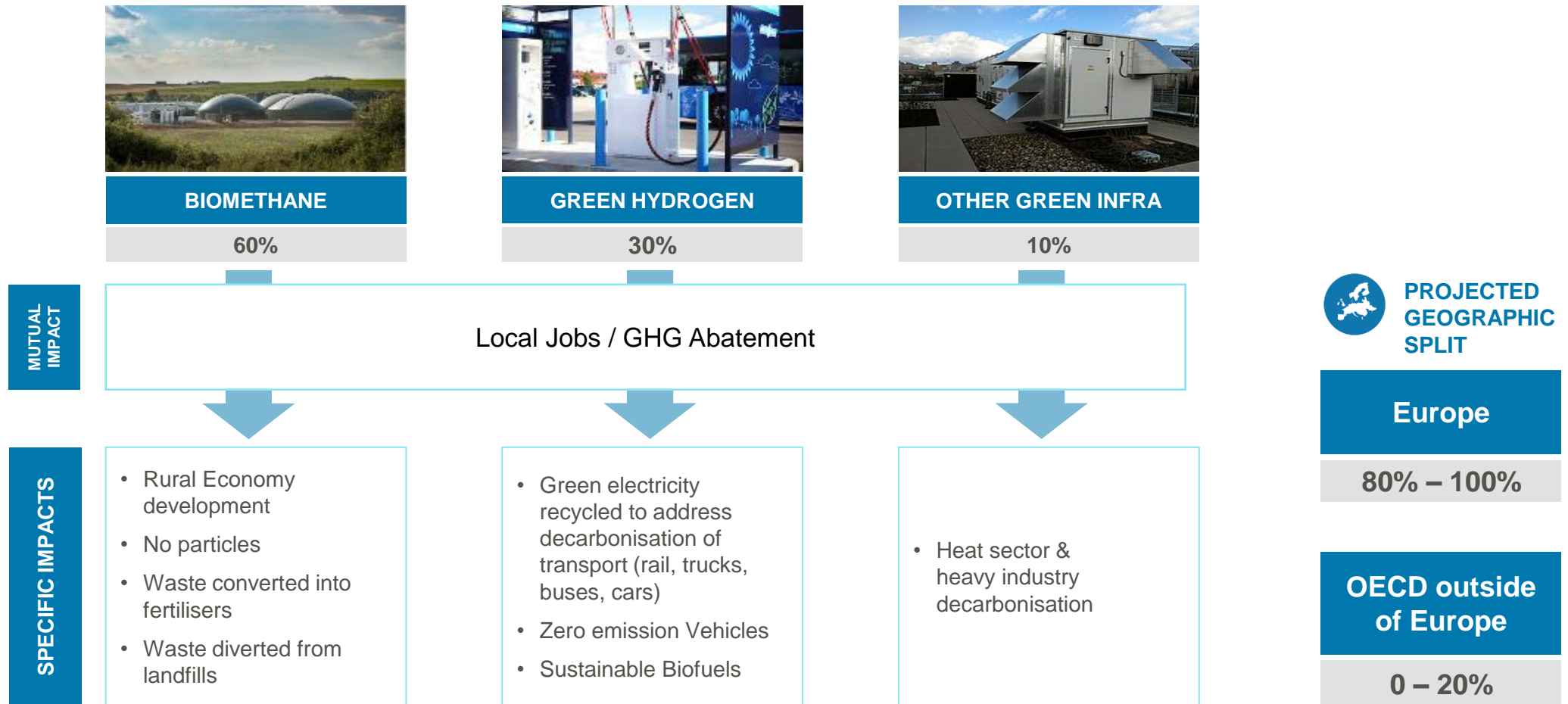
Private banking services

Tailor-made client services

Experienced and engaged team

- 80+ employees
- 12 nationalities
- 47% women / 53% men

SWIFT2 400m+ invests in green molecules infrastructures



Hydrogen infrastructure investment strategy



Our H₂ investment targets

- **Production:**
 - 4 - 100 MW electrolyzers (€5-100m capex) and small-scale SMR with biomethane by SWIFT
 - synthetic fuels via H₂, especially for aviation
- **Distribution:** H₂ filling station (€10-30m) plus possible extension to zero-emission mobility bundled solutions
- **Development:** independent power producers (IPPs) of renewable gases; developers of PV, wind and H₂ projects
- **Emphasis on complementarity in H₂ solutions** and impact strategy in terms of CO₂ reduction

Clean H₂ production & distribution
for mobility and industry decarbonization

30% of the fund
can finance ~300 MW of electrolyzers

HOW?

- Financing **infra CAPEX and development** via IPPs
- **Equity** and **quasi equity** investments
- Unit investments **5-50m**

WHERE?

- **Europe:** 100%
- **Our Partners:** IPPs with access to the pipeline of 100-300 MW under development

EXTRA

- **ESG** strategies support
- **Impact** fund
- Greenfin + Article 9 (Disclosure Regulation)