



Signatory of :  Principles for Responsible Investment

1<sup>st</sup> dedicated fund for green gas labelled:  **GREENFIN LABEL**  
FRANCE FINANCE VERTE



# EIFFEL GREEN GAS

**EQUITY FUNDING SOLUTIONS FOR  
GREEN GAS PROJECTS**

EBA. October 26, 2022.



# EIFFEL IN A NUTSHELL

STRONG EXPERTISE ON ENERGY TRANSITION AND IMPACT STRATEGIES

## 4 ASSET CLASSES

### Transition Infrastructure | €900m

Debt & equity financing for renewable energy projects

### Private Debt | €1.7bn

Senior debt financing of French & European small and midcaps

### Listed equity & credit | €700m

Equity & credit investments in European Small & Mid Caps companies

### Private Equity | €700m

Equity financing of corporates tackling energy transition

## COMMITTED & RESPONSIBLE INVESTOR

- Financing companies with a positive impact on the environment, employment, inclusion, health and the energy transition
- Pioneer in impact strategies and energy transition

## SEASONED TEAM

- 75+ people in Paris
- Hiring 15+ new talents per year around a stable core team
- Investment team mixing successful financial and industrial track-records (including in the energy sector)
- Solid operating teams (operations, risks, compliance, etc.)

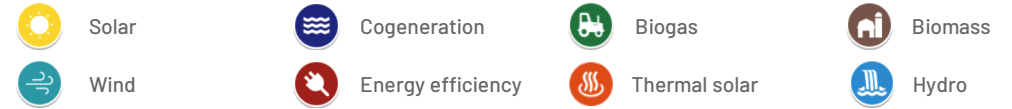
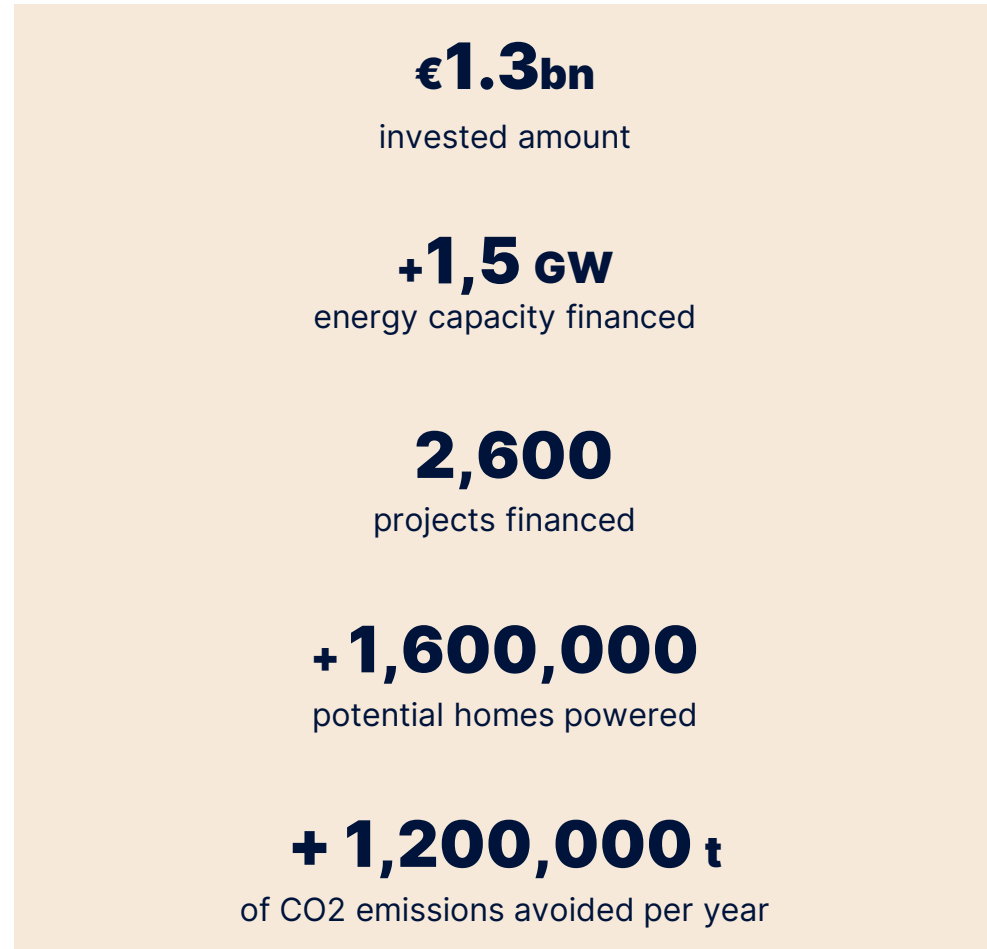
## STRONG RELATIONSHIPS WITH DEVELOPERS

(EXTRACT)



# UNRIVALLED EXPERTISE IN EUROPEAN ENERGY TRANSITION

MORE THAN EUR 1.0 BILLION INVESTED THROUGH THE EIFFEL ENERGY TRANSITION\* PROGRAM



Rounded figures as of 01/09/2022

Note (\*): computed with a tool developed by Eiffel Investment Group, including data computed by ADEME; indicators calculated on all projects financed by Eiffel Energy Transition programme

Eiffel Energy Transition Funds are closed and intended exclusively for professional clients. Past performance is no guarantee of future results

# EIFFEL GREEN GAS

## MAIN FIGURES



Fund size



Investment period



Targeted amounts, min. considered



Targeted amounts, max. considered



Targeted maturity



Fund life

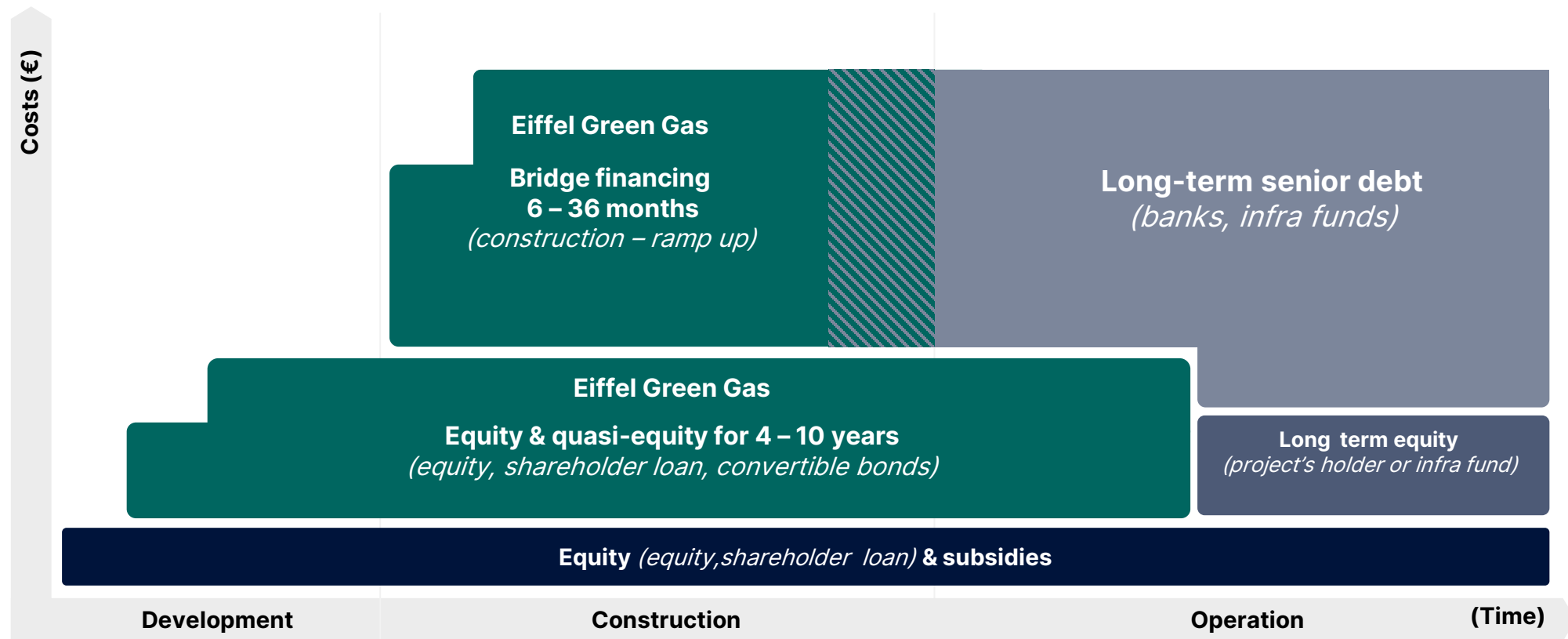


Projects financed

# THE FUND « EIFFEL GREEN GAS »

FINANCING NEEDS ADDRESSED BY THE FUND

Two complementary offers meeting project holders needs...



# EIFFEL GREEN GAS

## EXPERTISE IN THE RENEWABLE GAS SECTORS

### Hydrogen

Eiffel Green Gas has become a **referenced partner** in the hydrogen sector, both in terms of infrastructure and uses

A **recognised expertise** by sector's players...

2

First rank transactions realized

10

Opportunities analyzed since the beginning of the fund

10  
+

Incoming projects per semester for equity needs

... but also numerous workshops and conferences to be close to the challenges and the development of the sector



### A developer's view on the hydrogen sector

Mathieu Gardies, CEO and founder of Hype

*«It is now commonly accepted that low-carbon hydrogen will be one of the solutions needed to succeed in the energy transition.*

*Massive public investment plans are being put in place to lead the sector's structuring and to support its development to reach a sufficient size to achieve economic efficiency while limiting risks and costs.*

*The Hype project has been developed for more than 5 years on the conviction that the urban taxi constitutes a first relevant market for the rapid and massive deployment of global solutions for low-carbon hydrogen mobility.*

*Hype was able to gather the industrial partners needed for its start-up phase from the outset, but then, for its development, had to convince financial partners, ready to position themselves on an atypical subject, in a hydrogen ecosystem that is still not very mature. We are therefore delighted to be able to benefit, with Eiffel Green Gas, from the support of a rigorous but agile, pragmatic and relevant partner.»*

# CONTACTS

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## **Marc-Etienne Mercadier :**

- [marc-etienne.mercadier@eiffel-ig.com](mailto:marc-etienne.mercadier@eiffel-ig.com)
  - +33 6 28 52 06 52
- 

## **Louis David-Bellouard :**

- [Louis.david-bellouard@eiffel-ig.com](mailto:Louis.david-bellouard@eiffel-ig.com)
- +33 7 61 13 66 75

## **Pierre-Antoine Machelon**

- [Pierre-antoine.machelon@eiffel-ig.com](mailto:Pierre-antoine.machelon@eiffel-ig.com)
  - +33 6 25 83 05 00
- 

## **Laurent Théry :**

- [Laurent.thery@eiffel-ig.com](mailto:Laurent.thery@eiffel-ig.com)
- +33 6 08 08 32 52

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