Air Liquide

August 2022



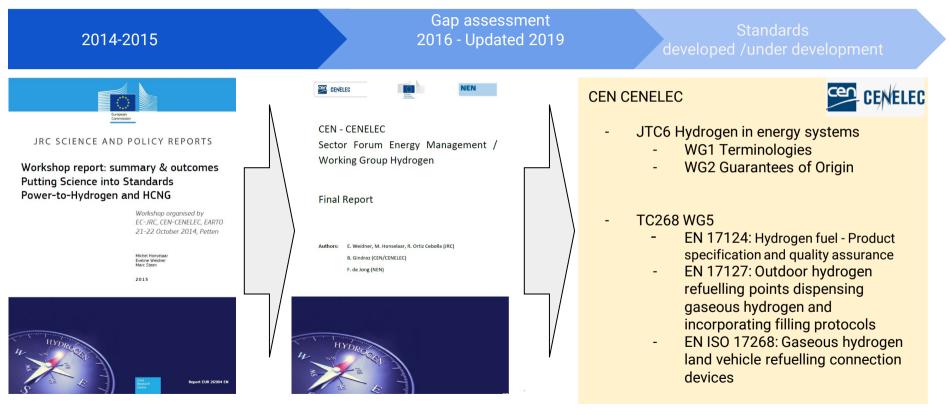
Hydrogen Energy

Building a sustainable, low-carbon society



Internal use

CEN/CLC, JRC, SFEM Hydrogen - Gap assessments started a long time ago



Over 80 contributors

Hydrogen Energy Air Liquide

Internal use

Hydrogen Council - A business perspective on Gap Assessment

Based on a detailed analysis and stakeholder contribution, 13 key gaps across 7 segments were elaborated and condensed into one-pagers

Public policy analysis

All covered geographies in the analysis are developing hydrogen industries and RCS, led by the US and the EU.

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Gap analysis

The gap analysis conduced by N-ABLE identified over 400 RCS gaps through desktop review, interviews and expert review. These were further refined through a mapping process, survey and forums with H2C members.



Stakeholder contribution

Five online forums gathering H2C members, as well as a detailed review and two workshops with the task force enabled to refine the final gap list.

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Safety culture	#1	Safety culture in relation to hydrogen
Refueling	#2	Hydrogen refueling station and vehicle CHSS – Systemic approach to interface design
Gaseous storage	#3	Uniform solutions for connections and transfer between distribution infrastructure and HRS
	#4	Standards for heavy-duty road vehicles
	#5	Safety management for CHSS in road transport vehicles
Liquid & gaseous storage	#6	Non-industrial classification and implications for permitting and regulatory issues
	#7	Uniform approach to determine hazardous areas for CHSS and liquid hydrogen
Liquid storage	#8	Standards and regulation for onboard storage in road transport vehicles
Large-scale electrolyzers	#9	Harmonized methodologies to define safety distances for large-scale electrolyzer operations
	#10	Standards and test protocols for electrolyzers providing electricity grid services
	#11	Standardized design and test requirements for electrolyzers operating under dynamic conditions
Environmen- tal impact measurement	#12	Metrics and methodologies for measuring sustainability attributes of hydrogen
	#13	Common rules and standards to underpin hydrogen certification systems

Key findings

The RCS gaps covered mainly fall into safety, performance and cost categories and apply to the production of hydrogen and its use for mobility.

The majority of the 14 RCS gaps have been rated as **highly critical** and may be addressed within **two to three** years.

Other gaps of interest

Other critical gaps identified but not included in the final one-pagers focused on the following overarching topics:

- Risk assessment methodologies and scenarios
- Mitigation concepts and strategies
- Performance monitoring and testing procedures.

Internal use

Each sector has specific needs

Example of Aeronautics: SAE SAFSG Gap assessment under way

SFEM Workshops Feb 2022

Aviation

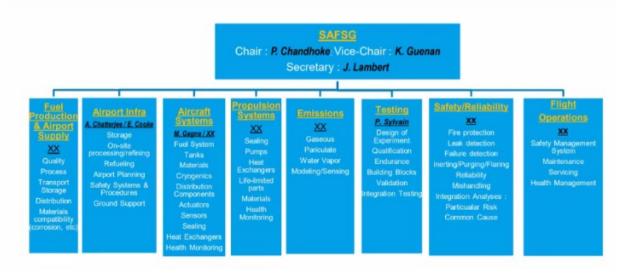
Heavy Duty Refueling

Rail

Maritime

LH2





Air Liquide



Thank you!

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